

# Provisional and unaudited financial statements for 2010

## Statement of Income (prepared in accordance with the German Commercial Code / "HGB")

From January 1<sup>st</sup> to December 31<sup>st</sup> 2010

Thousand Euro	Jan. 1 - Dec. 31, 2010	Jan. 1 - Dec. 31, 2009
Expenses from the transfer of losses	-304.429	-35.948
Depreciation of financial assets	-11.644	0
Write-off of receivables due from affiliated companies	-22.977	0
	-339.050	-35.948
Income from loans of financial assets	0	1
Other interest and similar income	50.960	30.339
Interest and similar expenses	-41.978	-23.556
	8.982	6.784
<b>Group output</b>	<b>-330.068</b>	<b>-29.164</b>
Other operating income	65.444	62.925
Wages and salaries	-7.464	-10.931
Social security, pension and other benefit costs	-582	-1.403
Depreciation of intangible assets and property, plant and equipment	-58	-62
Other operating expenses	-72.016	-77.245
Write-off of marketable securities	-2.203	-1.216
<b>Result from ordinary operations</b>	<b>-346.947</b>	<b>-57.096</b>
Extraordinary income	3.533	0
Extraordinary expenses	-156	0
<b>Extraordinary result</b>	<b>3.377</b>	<b>0</b>
Taxes on income	-1.174	1
Other taxes	-180	46
<b>Net income/net loss</b>	<b>-344.924</b>	<b>-57.049</b>

## Balance Sheet (prepared in accordance with the German Commercial Code / "HGB")

For the period ending on December 31<sup>st</sup> 2010

### Assets

Thousand Euro	Dec. 31, 2010	Dec. 31, 2009
<b>Fixed assets</b>		
Intangible assets	18	45
Property, plant and equipment	52	61
Financial assets	218.924	225.310
	218.994	225.416
<b>Current assets</b>		
Accounts receivable and other assets	384.712	620.431
Securities	0	22.977
Cash-in-hand, balances with banks	45.882	41.626
	430.594	685.034
<b>Deferred charges and prepaid expenses</b>	8.782	5.007
	8.782	5.007
<b>Positive surplus from netting of assets</b>	11.722	0
	11.722	0
<b>Total assets</b>	670.092	915.457

### Liabilities and shareholders' equity

Thousand Euro	Dec. 31, 2010	Dec. 31, 2009
<b>Shareholders' equity</b>		
Subscribed capital	150.166	136.515
Capital surplus	212.473	189.158
Earned surplus	34.037	34.012
Retained earnings	-29.858	27.191
Net income/net loss	-344.924	-57.049
	21.894	329.827
<b>Reserves and accrued liabilities</b>		
Pension reserves and reserves for similar obligations	0	8.325
Other reserves and accrued liabilities	14.941	20.168
	14.941	28.493
<b>Liabilities</b>		
Liabilities due to banks	394.820	378.861
Other liabilities	238.437	178.276
thereof for taxes	(247)	(120)
thereof for social security	(2)	(2)
	633.257	557.137
<b>Total liabilities and shareholders' equity</b>	670.092	915.457